



The Fortis Agency

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**The Fortis Agency**

*Strength in Financial Strategies.*



## CONTACT US

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## THE FORTIS AGENCY SERVICES

Here is a short list of our services. For more information, please visit [www.thefortisagency.com](http://www.thefortisagency.com)



### CUSTOM QUALIFIED PLAN DESIGN

Reduce income tax exposure for the self employed and drive contributions to key owners.



### BUY SELL PLANNING

Ensure your partnership is protected in the event of a death or disability.



### LIFE INSURANCE

Protect those you love in case of a premature death.



### DISABILITY INSURANCE

Protect your most valuable asset, your income, in the event of a sickness or injury.



### LONG TERM CARE PLANNING

Efficiently plan for care.



### WEALTH MANAGEMENT

Grow your assets.



### GROUP HEALTH INSURANCE

Provide valuable medical coverage for your employees.



### WORKSITE EMPLOYEE BENEFITS

Offer voluntary benefits for your employees as a retention tool.



### PERSONAL INSURANCE

Auto, homeowners, flood, and umbrella insurance.



### BUSINESS INSURANCE

General liability, property, professional liability, commercial auto, worker's comp, cyber liability, directors and officers insurance.



### MEDICAL MALPRACTICE

Protect the greatest risks doctors face.



### SPECIALTY PROGRAMS

Garage insurance, brewery, contractor and technology programs.

